



CHOKSI IMAGING LIMITED

Corp. Off.: 4th Floor, C-wing, Classique Centre, Mahal Indl. Estate, Off. Mahakali Caves Road, Andheri (E) Mumbai-400 093. INDIA. Tel.: 022-42287555

Regd. Off.: Survey No.121, Plot No 10, Silvassa Industrial Est 66 Kva Road, Amlı, Silvassa, Dadra & Nagar Havelı DN 396230 IN Ph: 0260-2642240/41

Email: imaging@choksiworld.com Website: www.choksiworld.com CIN: L24294DN1992PLC005560

December 30, 2021

To,

Bombay Stock Exchange Limited,

Listing Department, P. J. Towers,

Dalal Street, Fort, Mumbai- 400 001

Ref: Scrip Code No.530427

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Intimation of request received for addition of name in Promoter Group.

Dear Sir/ Madam,

The Company is in receipt of request letter from Choksi Asia Private Limited – (Acquirer 2) in Open Offer being made by Mr. Samir Choksi (Acquirer 1 and existing Promoter of Choksi Imaging Limited) and Choksi Asia Private Limited, for addition of its name in Promoter Group Category of the Choksi Imaging Limited pursuant to Regulation 2 (1) (pp) (iv) (A) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Mr. Samir Choksi is existing Promoter of the Choksi Imaging Limited and also holding more than 20.00% of shares/voting rights in Choksi Asia Private Limited.

The same shall be informed to Registrar and Share Transfer Agent, Central Depository Services (India) Limited and National Securities Depository Limited.

A copy of letter is enclosed for your reference and records.

Request you to disseminate the said information on your website.

Thanking You,

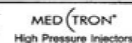
Yours Truly,

For **Choksi Imaging Limited**

Rishi Dave
Company Secretary

Place: Mumbai

MUMBAI • NEW DELHI • KOLKATA • CHENNAI





CHOKSI ASIA PRIVATE LIMITED

(Formerly Known as Hi-Tech Imaging Pvt. Ltd.)

Ground Floor, Choksi Bhuvan, Nehru Road & Nariman Road, Vile Parle (E), Mumbai - 57

✉ choksindt@gmail.com 🌐 www.choksi-asia.com ☎ 022 2610 1113

CIN : U93090MH2007PTC168500 GST No.27AABCH8336A1ZV

December 29, 2021

To, Bombay Stock Exchange Limited, Listing Department, P. J. Towers, Dalal Street, Fort, Mumbai- 400 001	To, The Board of Directors Choksi Imaging Limited 4 th Floor, C-wing, Classique Centre, Mahal Indl. Estate, Off. Mahakali Caves Road, Andheri (E) Mumbai-400 093
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Dear Sir,

Ref: Regulation 2 (1) (pp) (iv) (A) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sub: Addition of name in promoter group pursuant to acquisition of shares of the Company.

With reference to above mentioned subject, we would like to inform you that Choksi Asia Private Limited ("the Company") is holding 9,49,896 no. of Equity shares of Choksi Imaging Limited pursuant to open offer made to equity shareholders of Choksi Imaging Limited by Mr. Samir Choksi and the Company.

Mr. Samir Choksi is existing Promoter of the Choksi Imaging Limited and also holding more than 20.00% of shares/voting rights in the Company. As per definition of Promoter Group under Regulation 2 (1) (pp) (iv) (A) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company request for addition of its name under Promoter Group category of CIL.

We request you to take note of it and do the needful.

Thanking You,

Yours Truly,

For **Choksi Asia Private Limited**

Samir Choksi

Director

DIN: 00049416



Samir K. Choksi

"Mukti", 12th Road, Jai-Hind Society, J.V.P.D. Scheme, Mumbai - 400049.

Mobile: 98210 11113 Email: choksindt.samir@gmail.com

December 28, 2021

To,

Securities Exchange Board of India,

Plot No. C4 -A, "G" Block,

Bandra Kurla Complex Bandra East

Mumbai- 400051

Maharashtra

Dear Sir,

SUB: Disclosure under regulation 29(2) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011 and subsequent amendment thereto (the SEBI (SAST) Regulations").

Ref: Name of the Target Company: Choksi Imaging Limited, Scrip code: 530427

With reference to above subject, we are enclosing herewith disclosure in the prescribed format as required under Regulation 29 (2) of the SEBI (SAST) Regulations, 2011 in respect for acquisition of 3,83,775 (Three Lakh Eighty Three Thousand Seven Hundred Seventy Five) Equity shares representing 9.84% of Choksi Imaging Limited through Open Offer Process on December 27, 2021.

Mr Samir Choksi ("Acquirer 1") and Choksi Asia Private Limited ("Acquirer 2") has acquired aforesaid shares from Public shareholders of the company as part of the Open Offer Process.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You,

Yours Truly,

<p>Acquirer 1</p> <p></p> <p>Mr. Samir Choksi</p>	<p>Acquirer 2 Choksi Asia Private Limited (Formerly Known as Hi-Tech Imaging Private Limited)</p> <p></p> <p>Samir Choksi Director DIN: 00049416</p> <p></p>
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Samir K. Choksi

“Mukti”, 12th Road, Jai-Hind Society, J.V.P.D. Scheme, Mumbai - 400049.

Mobile: 98210 11113 Email: choksinDt.samir@gmail.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Choksi Imaging Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr Samir Choksi – Acquirer 1 Choksi Asia Private Limited (<i>Formerly Known as Hi-Tech Imaging Private Limited</i>) – Acquirer 2 (Collectively referred to as the “ Acquirers ”)		
Whether the acquirer belongs to Promoter / Promoter group	Yes, Acquirer 1 is one of the existing Promoter of the Target company. Acquirer 2 is the entity under the control of Acquirer 1. Acquirer 2 shall applied for addition of its name under “Promoter Group” Category as per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	12,34,201	31.65%	31.65%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,34,201	31.65%	31.65%

S. K. Choksi

Samir K. Choksi

"Mukti", 12th Road, Jai-Hind Society, J.V.P.D. Scheme, Mumbai - 400049.

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Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	3,83,775	9.84%	9.84%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	3,83,775	9.84%	9.84%

S.K. Choksi

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After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	16,17,976	41.49%	41.49%
b) Shares encumbered with the acquirer			-
c) VRs otherwise than by shares			-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		-
e) Total (a+b+c+d)	16,17,976	41.49%	41.49%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares have been acquired by the Acquirers from the Public shareholders of the company as part of the Open Offer Process.		
Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 27, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	39,00,000 Equity Shares having face value of Rs 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	39,00,000 Equity Shares having face value of Rs 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	39,00,000 Equity Shares having face value of Rs 10/- Each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.




(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

S. K. Choksi

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<p>Acquirer 1</p> <p></p> <p>Mr. Samir Choksi</p>	<p>Acquirer 2 Choksi Asia Private Limited (Formerly Known as Hi-Tech Imaging Private Limited)</p> <p></p> <p>Samir Choksi Director DIN: 00049416</p> 
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Place: Mumbai

Date: December 28, 2021

Samir K. Choksi

“Mukti”, 12th Road, Jai-Hind Society, J.V.P.D. Scheme, Mumbai - 400049.

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Annexure

Name of the Acquirers	Pre shareholding of shares	% of Holding	Open offer shares	% of Holding	Post shareholding of shares	% of Holding
Samir Choksi	6,67,980	17.13%	100	0.00	6,68,080	17.13%
Choksi Asia Private Limited	5,66,221	14.52%	383675	9.84	9,49,896	24.36%
Total	12,34,201	31.65%	383775	9.84	1617976	41.49%

S. K. Choksi